

SME GUIDE FOR FINANCE.

1) *Call or pop into your local Credit Union*

We have dedicated business officers waiting to meet & to advise you on your application.

2) *Tell us about your vision for your business*

We are interested in listening to you to enable us to support your goals.

3) *We can discuss the information required to process your application*

Typical information: bank statements, financial accounts, a business plan, projections, tax confirmation.

4) *We also have a standard Business Pack available to help you*

We will ensure your understanding of our requirements & processes, to help you achieve your loan.

5) *Once you have all the information, call back in to meet with us*

In this way, we can work together reviewing the information & formally apply for your loan.

6) *Our aim is to have a prompt decision for you to achieve your goal*

We will let you know how long a decision will take and keep you updated along the journey.

7) *Security may be required*

Security may be required for the larger loan amounts & the longer terms.

8) *Annual credit review*

All business members can avail of an annual review, please contact us to arrange this meeting.

To find out more visit

BizFin.ie

Hints & Tips to use when applying for finance



**Smart business finance,
made simple...**